



PUBLIC NOTICE & MEETING AGENDA PLANS MANAGEMENT BOARD MEETING

September 1, 2026

Dial In: (408) 418-9388 | Access Code: 129 858 5586

OR

[Join Teams Meeting](#)

A virtual meeting of the Investment Committee of the Plans Management Board (the “Board”) will be held on September 1, 2026, at 10:00a.m. Board members and members of the public may participate telephonically using the provided dial-in information or join virtually via the provided [Microsoft Teams meeting link](#). Materials for the meeting are available at the State Treasurer’s website.

Meeting Agenda:

1. Introductions

2. Approval of Minutes

- Meeting minutes from June 2, 2026

3. Presentations

- Fiduciary Training – Ice Miller
- Quarterly Business Report Deferred Compensation Plans
- Quarterly Business Report Education Savings Plan
- Quarterly Business Report ABLE Plan
- Quarterly Business Report DE EARNs

4. Committee Reports, Administrative Updates, and Action Items

- Discussion and Potential Vote on Recommendation Regarding Second Year Extension with External Audit Firm for Plan Year 2026

5. Legislative and Policy Updates

- Update Regarding Auto Enrollment Legislation

6. Public Comment

7. Next Board Meeting: December 1, 2026

8. Adjournment

Note: The agenda is subject to change and may be amended to include additional items, including executive sessions, or the deletion of items, including executive sessions, which arise at the time of the meeting.