DELAWARE ABLE PLAN
DEPENDABLE
Security for the future™

PROGRAM SUMMARY

The State of Delaware offers a low-cost 529(a) savings plan – DEPENDABLE – that allows individuals with disabilities and their families to save for a broad range of expenses on a tax-advantaged basis without jeopardizing their benefits from Supplemental Security Income (SSI), Medicaid and other federal programs. Eligible individuals can open an account for themselves, or an authorized individual can open an account on their behalf. The DEPENDABLE Program is administered through a consortium model with 19 states utilizing a common recordkeeper, Ascensus.

PROGRAM GOALS

- Grow new accounts
- Increase average monthly contributions
- Increase plan awareness through events and sponsorships

Q2 2026 HIGHLIGHTS – PLAN METRICS

- Total **plan assets** as of June 30, 2026, $10,164,096.26 – a 119% increase over of Q2 2025 assets of $4,632,113.71.
- 743 **funded DEPENDABLE accounts** as of June 30, 2026, compared to 355 as of June 30, 2025 (+109%)
- 49 **new accounts** opened through June 30, 2026, which is an increase of 81.5% compared to the 27 accounts opened as of June 30, 2025.
- **Net contributions** [contributions less distributions] through Q2 2026 were $1,799,709.01, a slight increase from Q2 2025

UPCOMING MILESTONES

- In August 2026, Delaware signed to adopt the Assignment and Assumption Agreement for ABLE. This change transferred the Alliance Facilitating Member role from Illinois to Iowa and became effective as of the execution date.