



PROGRAM SUMMARY

The State of Delaware offers a low-cost 529(a) savings plan – DEPENDABLE – that allows individuals with disabilities and their families to save for a broad range of expenses on a tax-advantaged basis without jeopardizing their benefits from Supplemental Security Income (SSI), Medicaid and other federal programs. Eligible individuals can open an account for themselves, or an authorized individual can open an account on their behalf. The DEPENDABLE Program is administered through a consortium model with 19 states utilizing a common recordkeeper, Ascensus.

PROGRAM GOALS

- Grow new accounts
- Increase average monthly contributions
- Increase plan awareness through events and sponsorships

Q1 2026 HIGHLIGHTS – PLAN METRICS

- Total **plan assets** as of March 31, 2026, \$9,278,732.60 – a 7.38% increase over of Q4 2025 assets of \$637,6309.60
- 705 **funded DEPENDABLE accounts** as of March 31, 2026, compared to 678 as of December 31, 2024 (+4.0 %)
- 51 **new accounts** opened through March 31, 2026, which is an increase of 10.9% compared to the 46 accounts opened opened as of December 31, 2025
- **Net contributions** [contributions less distributions] through Q1 2026 were \$2,029,463 – \$1,003,235.56 – slight decline from Q4 2025

UPCOMING MILESTONES

- In April 2026, signed the second amendment to the amended and restated ABLE Interstate Agreement.

