



PUBLIC NOTICE & MEETING AGENDA
PLANS MANAGEMENT BOARD MEETING
March 3, 2026

Dial In: (408) 418-9388 | Access Code: 129 858 5586

OR

[Join Teams Meeting](#)

A meeting of the Plans Management Board (the “Board”) will be held on March 3, 2026, at 10:00 a.m. at Buena Vista, 661 S. Dupont Highway, New Castle, DE 19720. Board members and members of the public may participate telephonically using the provided dial-in information or join virtually via the provided Microsoft Teams meeting link. Materials for the meeting are available at the [State Treasurer’s website](#).

Meeting Agenda:

1. Introductions

2. Approval of Minutes

- December 2, 2025

3. Presentations

- Quarterly Business Report: Deferred Compensation Plans
- Quarterly Business Report: Education Savings Plan
- Quarterly Business Report: ABLE Plan
- Quarterly Business Report: DE EARNS

4. Committee Reports, Administrative Updates, and Action Items

- Discussion and Vote on Recommendation Regarding 2026 Committee Goals
- Discussion and Vote on Recommendation Regarding 2026 Education Training Schedule
- Update and Possible Vote Regarding the National ABLE Alliance Facilitating State
- Update and Vote Regarding the Plans Administrative Budget

5. Legislative and Policy Updates

- Legislative Items

6. Executive Session: None Anticipated

7. Public Comment

8. Next Meetings:

- Audit and Governance Committee: May 5, 2026
- Investment Committee: May 19, 2026
- Full Board: June 2, 2026

9. Adjournment

Note: The agenda is subject to change and may be amended to include additional items, including executive sessions, or the deletion of items, including executive sessions, which arise at the time of the meeting.