



Investment Management Services Request for Proposal Tentative Timelines

The Office of the State Treasurer (“OST”) oversees investment manager services solutions and contract management for the State of Delaware.

This year, OST will issue an investment management services Request for Proposal (“RFP”) for public bidding on behalf of the Cash Management Policy Board (“CMPB”). Below is the tentative timeline RFPs.

EVENT	DATE
RFP Published	March 30, 2026
Deadline for Vendor Questions	April 17, 2026
Deadline for State Responses – Q&A Closed & Published	May 8, 2026
Deadline for Vendor Proposal Submission	May 29, 2026
Finalist Presentations (Virtual)	July 6-10, 2026
Estimated Board Approval	August 5, 2026 August 26, 2026
Contract Negotiation Begin	September 7, 2026
Contract Execution	December 31, 2026
Award Notification	January 31, 2027
Implementation to Start	February 2, 2027

The Investment Management Services RFP consists of multiple separate contracts. OST will negotiate the contracts concurrently, with all current agreements expiring on January 31, 2027.

Proposed contractual terms include an initial 5-year term with two 2-year renewal options.