



INVESTMENT COMMITTEE OF THE PLANS MANAGEMENT BOARD

November 18, 2025

Dial In: (408) 418-9388, Access Code: 129 858 5586

OR

[Join Teams Meeting](#)

A virtual meeting of the Investment Committee of the Plans Management Board (the “Board”) will be held on November 18, 2025, at 10:00 A.M. Board members and members of the public may participate telephonically using the provided dial-in information or join virtually via the provided Microsoft Teams meeting link. Materials for the meeting are available at the [State Treasurer’s website](#).

Meeting Agenda:

1. Introductions

2. Approval of the Minutes

[Meeting held on August 12, 2025]

3. Presentations

- Investment Performance on Deferred Compensation Plans
- Investment Performance on College Investment Plan
- Investment Overview on DE EARNs

4. Discussion and Action Items

- Discussion and Possible Vote Regarding Watch List
- Discussion and Possible Vote Regarding the Investment Policy Statements
- Discussion Regarding the 2026 Meeting Calendar

5. Updates

- SECURE Act 2.0
- Legislative Updates

6. Executive Session – None scheduled.

7. Public Comment

8. Next Meeting

- Next Investment Committee Meeting: February 17, 2026
- Next Board Meeting: December 2, 2025

9. Adjournment