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PUBLIC NOTICE MEETING AGENDA PLANS MANAGEMENT BOARD MEETING June 4, 2024

Call-In Number: 1-302-504-8986-, Access Code: 299 087 300# OR

Join Teams Meeting¹

A virtual meeting of the Plans Management Board will be held on June 4, 2024, at 10:00 a.m. Members of the public may participate telephonically using the provided dial-in information or by videoconference by using the provided Teams link. Materials for the meeting are available at the <u>Plans Management Board</u> page.² The agenda for the meeting is as follows:

- 1. Introductions
- 2. Approval of Minutes
 - Approval of Minutes March 5, 2024
- 3. Presentations
 - Quarterly Business Report Deferred Compensation Plans
 - Quarterly Business Report Education Savings Plan
 - Quarterly Business Report ABLE Plan
 - Delaware EARNS

4. Committee Reports, Administrative Updates and Action Items

- Discussion and Vote on Recommendation Regarding Memorandum of Understanding with the Office of the Auditor of Accounts
- Update Regarding SECURE Act 2.0 Provision
- 5. OST Updates
 - Legislation
- 6. Public Comment
- 7. Next Meeting September 10, 2024
- 8. Adjournment

Note: The agenda is subject to change and may be amended to include additional items, including executive sessions, or the deletion of items, including executive sessions, which arise at the time of the meeting.

https://www.microsoft.com/en-us/microsoft-teams/join-a-meeting?rtc=1

Meeting ID: 268 313 869 469 Passcode: XjHVFm

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² https://treasurer.delaware.gov/pmb-meetings/